

General Sir John Monash Foundation Information Sheet: Leaving a Bequest to the Foundation

Bequests to the General Sir John Monash Foundation will support future Scholarships and help sustain the organisation. Our activities include:

Annual award of Scholarships to eight outstanding Australians for postgraduate study, and conduct of the application and selection process

Support to Monash Scholarship alumni, and promotion and administration of the Foundation (a not-for-profit organisation)

Types of Bequest

Specific Sum

A specific bequest of money is the simplest option but it can be reduced in value over the years by inflation and it remains fixed despite any increase or change in the value of your estate.

Proportion

The most adaptable form of a bequest is a proportion or percentage of your estate. By using this kind of bequest you need not worry about the effects of inflation or changes in the size of your estate.

Residue

When you have made provision for your family and friends you may wish to leave the residue to the General Sir John Monash Foundation.

How to Make the Bequest

Please find below the correct wording to use when making a Bequest to the Foundation:

I give _____ to the General Sir John Monash Foundation (ABN 78 099 069 184) Endowment Fund (or if it ceases to exist the successor to its assets) for the furtherance of its objects and mission to provide Scholarships to outstanding Australians, aligned with the values of Sir John Monash. The receipt of any director, secretary or other officer is an absolute discharge to the executors for the legacy.

Please email the Foundation at peter.binks@monashawards.org or call on 03 9620 2428 should you require further information. The Foundation thanks you for your consideration of its needs.